

Institution: Loyola Marymount University (117946)  
User ID: P1179461

## Overview

### IPEDS Student Financial Aid Component Overview

#### Private Academic Reporters

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS)!

The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

#### BEFORE YOU BEGIN

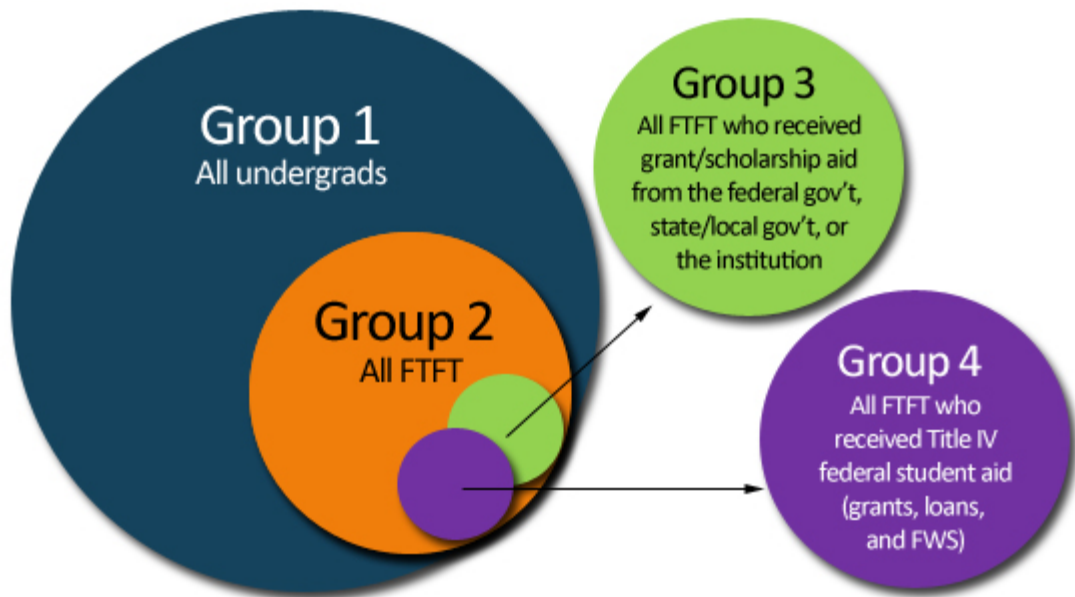
You will need the following materials to complete this survey:

- SFA instructions
- Counts and dollars amounts of different types of aid received by the following students in the 2009-10 full financial aid year:
  - Group 1.** All undergraduate students
  - Group 2.** Of the students in Group 1, those who are full-time, first-time degree/certificate-seeking students
  - Group 3.** Of the students in Group 2, those who received grant or scholarship aid from the federal government, state/local government, or the institution
  - Group 4.** Of the students in Group 2, those who received Title IV federal student aid
- Living arrangement information for Group 3 and Group 4 students in the 2009-10 full financial aid year
- Income categories for Group 4 students in the 2009-10 full financial aid year

#### KEY CONCEPTS

##### Groups

In this component, you will be asked to report information regarding different groups of students. See below for a visual representation of these various groups.



**Aid Received**

Throughout the instructions, the word “received” refers to financial aid that was awarded to, and accepted by, a student. This amount may differ from the aid amount that is disbursed to a student.

**Interactive Edits and Error Messages**

The SFA component contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk for resolution.

**Context Boxes**

You will find optional text boxes throughout the SFA component. Context boxes allow you to provide more information about the data you enter. Note that some of these context boxes will be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

**Resources:**

To download the survey materials for this component: [Survey Materials](#)

To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at 1-877-225-2568**.

**Part A****Part A - Establish Your Groups**

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups:

	Fall 2009	Fall 2009 counts reported on last year's Fall Enrollment survey	Fall 2008 counts reported on last year's SFA survey
<b>01. Group 1</b> All undergraduate students enrolled in Fall 2009	<input type="text" value="5,833"/>	5,833	<b>5,676</b>
<b>02. Group 2</b> Of those in Group 1, those who are full-time, first-time degree/certificate-seeking	<input type="text" value="1,383"/>	1,383	<b>1,261</b>
<b>02a.</b> Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	<input type="text" value="1,205"/>		<b>1,008</b>
<b>02b.</b> Of those in Group 2, those who received any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="1,136"/>		
<b>03. Group 3</b> Of those in Group 2, those who received grant or scholarship aid from the federal government, state/local government, or the institution. Exclude other sources of grants.	<input type="text" value="1,097"/>		<b>820</b>
<b>04. Group 4</b> Of those in Group 2, those who received Title IV federal student aid	<input type="text" value="743"/>		<b>669</b>

**Part B**

**Part B - Enter Financial Aid About Group 1**

Group 1 students are all undergraduates enrolled in Fall 2009.


For this part, report:

- Financial aid received by Group 1 students from all sources: the federal government, state/local government, the institution, and other sources known to the institution
- Financial aid received by Group 1 students at any time during the full aid year (academic year 2009–10)

In the fields below, report the number of Group 1 students and the total amount of aid received by these students for each type of aid.

Information from Part A:	Fall 2009	Fall 2008
<b>Group 1</b> All undergraduate students enrolled in Fall 2009 (This number is carried forward from Part A, Line 01.)	5,833	5,676

Aid Type	Number of students in Group 1 receiving aid in 2009-10	Percentage of students receiving aid	Total amount of aid received by Group 1 in 2009-10	Average amount of aid received by students in Group 1
01. Grant or scholarship aid received from the federal government, state/local government, the institution, and other sources known to the institution	<input type="text" value="3,717"/>	64	<input type="text" value="65,635,479"/>	17,658
02. Pell grants	<input type="text" value="1,065"/>	18	<input type="text" value="4,526,930"/>	4,251
03. Federal student loans	<input type="text" value="2,674"/>	46	<input type="text" value="19,208,093"/>	7,183

 You may use the space below to provide context for data you've reported above. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents.

**Part C, Page 1**

**Part C - Enter Financial Aid About Group 2, Page 1**

Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009.


This part is intended to calculate percentages. No data need to be entered on this screen unless you would like to provide additional context notes to explain the calculated percentages.

Information from Part A:	Number of students in Fall 2009	Percentage of total number of undergraduate students in Fall 2009	Percentage of total number of undergraduate students in Fall 2008
<b>01. Group 1</b> All undergraduate students enrolled in Fall 2009 (This number is carried forward from Part A, Line 01.)	5,833		
<b>02. Group 2</b> Full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 (This number is carried forward from Part A, Line 02.)	1,383	24	22
<b>02a.</b> Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a.)	1,205	87	80
<b>02b.</b> Of those in Group 2, those who received any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	1,136	82	

Do you wish to provide additional context notes?

Yes

No

 You may use the space below to provide context for these data. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents.

**Part C, Page 2**

**Part C - Enter Financial Aid About Group 2, Page 2**

Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009.

For this part, report:

- Unduplicated student counts within a given aid category (e.g., Pell grants). However, a student can appear in more than one aid category.
- Only grant or scholarship aid received by Group 2 students from the federal government, state/local government, and from your institution. Do not include grant or scholarship aid from private or other sources (e.g., Rotary Club Scholarship).
- Loans to Group 2 students from the federal government and from other sources (including private loans). Do not include PLUS loans (which are made to the parent of the student).
- Financial aid received by Group 2 students at any time during the full aid year (academic year 2009-10).

**Note:** Two aid categories in this section are further disaggregated into subcategories. Because students may receive more than one type of aid, the sum of the values you enter in the subcategories will not necessarily equal the value you enter in the aid category. However, the total number of students reported for the aid category cannot exceed the sum of subcategories. (For example, the number of students receiving federal grants cannot exceed the sum of the number of students receiving Pell grants and the number receiving other federal grants). In addition, the total number of students reported for an aid category must be at least as large as the largest of those reported in a subcategory.


**Information from Part A:**

<b>Group 2</b> Full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 (This number is carried forward from Part A, Line 02.)	1,383
<b>Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution</b> (This number is carried forward from Part A, Line 02a.)	1,205
<b>Of those in Group 2, those who received any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution</b> (This number is carried forward from Part A, Line 02b.)	1,136

In the fields below, report the number of Group 2 students and the total amount of aid received by these students for each type of aid.

Types of aid	Number of students in Group 2 receiving aid in 2009-10	Percentage of students in Group 2 receiving aid in 2009-10	Total dollar amount of aid received by Group 2 in 2009-10	Average amount of aid received by students in Group 2 in 2009-10	Average amount of aid received by students in Group 2 in 2008-09
<b>01. Grants or scholarships from the federal government, state/local government, or the institution</b>	1,097	79	18,281,328	16,665	19,476

<b>02. Federal grants</b>		219	16	1,314,643	6,003	<b>5,203</b>
<b>02a.</b>	<b>Pell grants</b>	218	16	934,893	4,289	<b>3,576</b>
<b>02b.</b>	<b>Other federal grants</b>	211	15	379,750	1,800	<b>1,773</b>
<b>03. State/local government grants or scholarships</b> (grants/scholarships/waivers)		197	14	1,791,042	9,092	<b>9,317</b>
<b>04. Institutional grants or scholarships</b> (scholarships/fellowships)		1,091	79	15,175,643	13,910	<b>16,667</b>
<b>05. Loans to students</b>		649	47	5,289,101	8,150	<b>7,972</b>
<b>05a.</b>	<b>Federal loans</b>	626	45	3,674,967	5,871	<b>4,510</b>
<b>05b.</b>	<b>Other loans (including private loans)</b>	251	18	1,614,134	6,431	<b>8,163</b>

 You may use the space below to provide context for the data you've reported above. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

**Part D**

**Part D - Enter Financial Aid About Group 3**

Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009 and received grant or scholarship aid from the federal government, state/local government, or the institution. Students who received only grant or scholarship aid from private or other sources, or students who received only non-grant aid should not be included in this group.

For this part, report:

- Only grant or scholarship aid received by Group 3 students from the federal government, state/local government, and from your institution. Do not include grant or scholarship aid from private or other sources (e.g., Rotary Club Scholarship).
- Financial aid received by Group 3 students at any time during the full aid year (academic year 2009–10).

The information you report in this part will be used in Part F to calculate institutional net price.

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution received by these students.

	2009-2010	2008-2009	2007-2008
<b>Information from Part A:</b>			
<b>Group 2</b> Full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 (This number is carried forward from Part A, Line 02.)	1,383	1,261	1,267
<b>01. Group 3</b> Of those in Group 2, those who received grant or scholarship aid from the federal government, state/local government, or the institution. Exclude other sources of grants. (This number is carried forward from Part A, Line 03.)	1,097	820	767
<b>02. Report the number of Group 3 students with the following living arrangements:</b>			
<b>02a. On-campus</b>	1,061	795	728
<b>02b. Off-campus (with family)</b>	22	18	22
<b>02c. Off-campus (not with family)</b>	6	4	12
<b>02d. Unknown (calculated)</b> This value is calculated using the following formula: [D01-(D02a+D02b+D02c)]	8	3	5
<b>03.</b>	18,281,328	15,970,428	12,980,226

Total grant or scholarship aid from the federal government, state/local government, or the institution received by students in Group 3. Exclude other sources of grants.			
<b>04.</b> Average total grant and scholarship aid from the federal government, state/local government, or the institution received by students in Group 3 (calculated). This value is calculated using the following formula: [D03/D01]	16,665	19,476	16,923

**You may use the space below to provide context for the data you've reported above.**

**Part E**

**Part E - Enter Financial Aid About Group 4**

Group 4 students are full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 who received Title IV federal student aid, including federal grants or federal student loans.

Title IV federal student aid includes the following:

- Federal Pell Grant, Federal Supplemental Educational Opportunity Grant (FSEOG), Academic Competitiveness Grant (ACG), National Science and Mathematics Access to Retain Talent Grant (National SMART Grant), Teacher Education Assistance for College and Higher Education (TEACH) Grant
- Federal Work Study
- Federal Perkins Loan, Subsidized Direct or FFEL Stafford Loan, and Unsubsidized Direct or FFEL Stafford Loan

For this part, report:

- Dollar amounts for grants and scholarships from the federal government, state/local government, or the institution. Do not include grants or scholarships from private or other sources (e.g., Rotary Club Scholarships) and do not include loan or Federal Work Study dollar amounts.
- Financial aid received by Group 4 students at any time during the full aid year (academic year 2009–10).

The information you report in this part will be used in Part G to calculate institutional net price by income level.

In the fields below, report the number of Group 4 students and the total amount of aid received by these students with each type of living arrangement.

Information from Part A:		2009-2010	2008-2009	2007-2008
<b>01. Group 4</b>		743		
	Of those in Group 2, those who received Title IV federal student aid. (This number is carried forward from Part A, Line 04.)		669	
<b>02. Report the number of Group 4 students with the following living arrangements:</b>				
<b>02a.</b>	<u>On-campus</u>			
		720	646	
<b>02b.</b>	<u>Off-campus (with family)</u>			
		18	18	
<b>02c.</b>	<u>Off-campus (not with family)</u>			
		5	5	
<b>02d.</b>	Unknown (calculated) This value is calculated using the formula: [E01-(E02a+E02b+E02c)]	0	0	

In the fields below, report the number of Group 4 students and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution received by these students by income level.

**Note:** To assign the income category of the student, use the income that was used by your financial aid office to determine the student's Expected Family Contribution (EFC). For dependent students this will include the parent's adjusted gross income and the student's adjusted gross income. For independent students this will include the student's adjusted gross income.

		2009-2010		2008-09		Available in future years, preloaded			
	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7	Col. 8	Col. 9
<b>03. Income Level</b>	<b>Number of students in Group 4 receiving any Title IV aid in 2009-10</b>	<b>Total dollar amount of grant or scholarship aid received by students in Group 4 in 2009-10</b>		<b>Number of students in Group 4 receiving any Title IV aid in 2008-09</b>	<b>Total dollar amount of grant or scholarship aid received by students in Group 4 in 2008-09</b>		<b>Number of students in Group 4 receiving any Title IV aid</b>		

			Average dollar amount of grant or scholarship aid received by students in Group 4 in 2009-10			Average dollar amount of grant or scholarship aid received by students in Group 4 in 2008-09		Total dollar amount of grant and scholarship aid received by students in Group 4	Average dollar amount of grant and scholarship aid received by students in Group 4
<b>\$0-30,000</b>			27,910			26,012			
	107	2,986,406		95	2,471,187				
<b>\$30,001-48,000</b>			26,312			26,503			
	78	2,052,298		78	2,067,213				
<b>\$48,001-75,000</b>			22,829			21,205			
	115	2,625,301		95	2,014,474				
<b>\$75,001-110,000</b>			16,855			16,441			
	130	2,191,110		135	2,219,569				
<b>\$110,001 and more</b>			10,285			9,399			
	313	3,219,199		266	2,500,013				
<b>Total all income levels</b>	743	13,074,314	17,597	669	11,272,456	16,850			

You may use the space below to provide context for the data you've reported above.

**Part F****Part F - Net Price Calculation for Group 3**

**Group 3 students are all full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 who and received grant or scholarship aid from the federal government, state/local government, or the institution.**

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component.

For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

	2009-2010	2008-2009	2007-2008
<b>Components of cost of attendance</b>			
<b>01.</b> Published tuition and required fees (lower of in-district or in-state)	35,629	34,142	32,024
<b>02.</b> Books and supplies	1,638	1,360	1,314
<b>03. Room and board and other expenses by living arrangement</b>			
<b>03a.</b> On campus	15,067	13,913	13,395
<b>03b.</b> Off-campus (with family)	4,140	3,474	3,474
<b>03c.</b> Off-campus (not with family)	15,253	13,594	12,844
<b>04. Number of Group 3 students by living arrangement</b>			
<b>04a.</b> On campus	1,061	795	728
<b>04b.</b> Off-campus (with family)	22	18	22
<b>04c.</b> Off-campus (not with family)	6	4	12
<b>04d.</b> Unknown	8	3	5
<b>05. Weighted average by living arrangement (excluding unknown values) for room and board and other expenses. See instructions for the formula for this calculation.</b>	14,847	13,681	13,100
<b>06. Total cost of attendance (calculated)</b> This value is calculated using the following formula: [F01+F02+F05]	52,114	49,183	46,438
<b>07. Average total grant or scholarship aid from federal, state or local governments, or institutional sources received by these students. Exclude other sources of aid. (from Part D).</b>	16,665	19,476	16,923
<b>08. Average net price for Group 3 students</b> Average net price for full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009 who and received grant or scholarship aid from the federal government, state/local government, or the institution (calculated). This value is calculated using the following formula: (F06-F07)	35,449	29,707	29,515
<b>As required by the HEOA, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.</b>			


Do you wish to provide additional context notes?

Yes



No



 You may use the space below to provide context for these data. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents.

In the coming year, we will be placing Cost of Attendance budgets specific to new freshmen in the Institutional Characteristics survey. Currently the room and board charge is based on the average returning undergraduate, and because new freshmen typically stay in the less-expensive dorms, the charges reflected above are overestimated.

**Part G****Part G - Net Price Calculation for Group 4**

**Group 4 students are all full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 who and received Title IV federal student aid, including federal grants or federal student loans.**

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component.

For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

	2009-2010	2008-2009	2007-2008
<b>Components of cost of attendance</b>			
<b>01.</b> Published tuition and required fees (lower of in-district or in-state rates)	35,629	34,142	
<b>02.</b> Books and supplies	1,638	1,360	
<b>03. Room and board and other expenses by living arrangement</b>			
<b>03a.</b> On campus	15,067	13,913	
<b>03b.</b> Off-campus (with family)	4,140	3,474	
<b>03c.</b> Off-campus (not with family)	15,253	13,594	
<b>04. Number of Group 4 students by living arrangement</b>			
<b>04a.</b> On campus	720	646	
<b>04b.</b> Off-campus (with family)	18	18	
<b>04c.</b> Off-campus (not with family)	5	5	
<b>04d.</b> Unknown	0	0	
<b>05. Weighted average by living arrangement (excluding unknown values) for room and board and other expenses. See instructions for the formula for this calculation.</b>	14,804	13,630	
<b>06. Total cost of attendance (calculated)</b> This value is calculated using the following formula: [G01+G02+G05]	52,071	49,132	
<b>07</b> Average total grant or scholarship aid from federal, state or local governments, or institutional sources received by these students by income (from Part E).			
<b>\$0-30,000</b>	27,910	26,012	
<b>\$30,001-48,000</b>	26,312	26,503	
<b>\$48,001-75,000</b>	22,829	21,205	
<b>\$75,001-110,000</b>	16,855	16,441	
<b>\$110,001 and more</b>	10,285	9,399	
<b>08. Average net price for Group 4 students</b> Average net price for full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009 who and received Title IV federal student aid (calculated). This value is calculated using the following formula: [G06-G07]			
<b>\$0-30,000</b>	24,161	23,120	
<b>\$30,001-48,000</b>	25,759	22,629	
<b>\$48,001-75,000</b>	29,242	27,927	
<b>\$75,001-110,000</b>	35,216	32,691	

\$110,001 and more

41,786


39,733

These amounts will be posted on the U.S. Department of Education's College Navigator website.

Do you wish to provide additional context notes?

Yes

No

 You may use the space below to provide context for these data. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents.

**Summary****IPEDS Student Financial Aid (SFA) Survey Summary**

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the ExPT and sent to your institution's CEO in November 2011.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or [ipedshelp@rti.org](mailto:ipedshelp@rti.org).

Total grant aid received by all undergraduate students		\$65,635,479
Number of undergraduate students who received a Pell Grant		1,065
Percentage of FTFT students receiving any financial aid		87%
	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	79%	\$16,665
Federal Government	16%	\$6,003
Pell	16%	\$4,289
Other Federal	15%	\$1,800
State/Local Government	14%	\$9,092
Institutional	79%	\$13,910
	Percentage of FTFT students receiving loans by type	Average amount of loans received by type
Total	47%	\$8,150
Federal	45%	\$5,871
Non-federal	18%	\$6,431
Average net price for FTFT students who receive grant aid		\$35,449
Average net price for FTFT students who receive Title IV federal student aid		
\$0 - 30,000		\$24,161
\$30,001 - 48,000		\$25,759
\$48,001 - 75,000		\$29,242
\$75,001 - 110,000		\$35,216
\$110,001 and more		\$41,786



**Explanation Report**

Number	Source	Location	Description	Severity	Accepted
<b>Screen: Part C, Page 2</b>					
1	Row: 19 Col: 8	Screen Entry	The average amount of this aid type is outside the expected range when compared to last year's value. Please check the values reported for the number of students and the total amount of aid received, and fix or explain.	Explanation	Yes
Reason: General shift from private loans to Federal loans.					
2	Row: 20 Col: 8	Screen Entry	The average amount of this aid type is outside the expected range when compared to last year's value. Please check the values reported for the number of students and the total amount of aid received, and fix or explain.	Explanation	Yes
Reason: General shift from private loans to Federal loans.					
<b>Screen: Part D</b>					
3	Row: 9 Col: 4	Screen Entry	The number entered is outside the expected range when compared with the prior year's value. Please explain.	Explanation	Yes
Reason: Just look at the percentage of people with on-campus / total aided. 97% in both cases. Why is it triggering this error? Stop looking at just the numerator.					
<b>Screen: Part E</b>					
4	Row: 23 Col: 8	Screen Entry	The Average amount of grant and scholarship aid received is smaller than expected for this income level in comparison to the other income levels. Please check the values entered for Number of students in Group 4 receiving aid and Total grant and scholarship aid received by these students and explain.	Explanation	Yes
Reason: I have verified that these are our figures. A less than \$500 difference can probably be chalked up to random variation.					